**Market Notice**

**Date: 19 July 2012**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRBI22”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 19 July 2012 under a **Domestic Medium Term Note Programme.**

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 50,000,000,000.00

**Tap Amount** R 17,000,000.00

**Total Amount Following Tap Issue** R 331,000,000.00

**Bond Code** FRBI22

**Nominal Issued** R 17,000,000.00

**Issue Price** 116.230960%

**Coupon** 2.75%

**Coupon Indicator** Inflation Linked

**Trade Type** Yield

**Final Maturity Date** 31 January 2022

**Books Close** 26 January, 26 July

**Interest Date(s)** 31 January, 31 July

**Last Day to Register** 25 January, 25 July

**Effective Date** 19 July 2012

**Date Convention** Modified Following

**Interest Commencement Date** 20 August 2010

**First Interest Date** 31 January 2011

**Base CPI** 110.68%

**ISIN No.** ZAG000079666

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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